UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	Hearing Date: May 21, 2019 Hearing Time: 10:00 a.m.
	Hearing Place: S.D.N.Y. BK, 300 Quarropas Street, White
	Plains, New York
In re·	

SEARS HOLDINGS CORPORATION, et al.,

NOTICE OF MOTION

Case No.: 18-23538 (RDD) Chapter 11

Debtor.

NOTICE OF HEARING ON MOTION TO COMPEL DEBTOR, K MART CORPORATION, TO ASSUME OR REJECT A GRAND CENTRAL PLAZA LEASE

AGREEMENT AND TO ALLOW AN ADMINISTRATIVE EXPENSE CLAIM FOR **POST-PETITION PAYMENTS**

PLEASE TAKE NOTICE that on May 21, 2019, at 10:00 a.m. in the forenoon or as soon thereafter as counsel may be heard, the undersigned, attorney for Landlord, GRAND CENTRAL PLAZA, INC. ("GC Plaza"), will move before the Honorable Robert D. Drain, U.S.B.J., United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York, for an Order compelling the Debtor, KMART CORPORATION ("K Mart"), to assume or reject a Lease Agreement. Upon the return date, counsel shall rely upon the annexed Declaration of Glenn M. Fjermedal, Esq., on behalf of Landlord GC Plaza.

PLEASE TAKE FURTHER NOTICE, that Objections, if any, to GC Plaza's Motion must be made in writing, with a hard copy delivered to the Chambers of the Honorable Robert D. Drain, U.S.B.J., United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted pro

hac vice, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (b) by all other parties in interest, on a CD-Rom, in text-searchable portable document format (PDF), to the extent applicable, and shall be served in accordance with the Amended Order Implementing Certain Notice and Case Management Procedures (the "Amended Case Management Order"), entered on November 1, 2018 (Docket No. 405), so as to be filed and received no later than May 1, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing pursuant to the Case Management Order.

PLEASE TAKE FURTHER NOTICE that any objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted upon default.

Dated: Rochester, New York April 5, 2019

> DAVIDSON FINK, LLP Glenn M. Fjermedal, Esq.

Attorneys for Grand Central Plaza, Inc.

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TO: Chambers of the Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

c/o Sears Holdings Corporation 3333 Beverly Road Hoffman Estates IL 60179 Attn: Stephen Sitley Esq., and Luke J. Valentino, Esq.

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq., Garret A. Fail, Esq., and Sunny
Singh, Esq.

Office of the United States Trustee for Region 2 201 Varick Street, Suite 1006 New York, New York 10014 Attn: Paul Schwartzberg, Esq.

Skadden, Arps, Slate, Meagher & Flom LLP 4 Times Square New York, NY 10036 Attn: Paul D. Leake, Esq., Shana A. Elberg, Esq., and George R. Howard, Esq.

Davis Polk & Wardell LLP 450 Lexington Avenue New York, NY, 10017 Attn: Marshall S. Huebner, Esq. and Eli J. Vonnegut, Esq.

Carter Ledyard & Milburn LLP 2 Wall Street New York, NY 10015 Attn: James Gadsden, Esq.

Cleary, Gottlieb One Liberty Plaza, New York, NY, 10006 Attn: Sean A. O'Neal, Esq.

Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178 Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq., and T. Charlie Liu, Esq. Seyfarth Shaw LLP 620 Eighth Avenue New York, NY 10018 Attn: Edward M. Fox, Esq.

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Attn: Kevin J. Simard, Esq. and Jonathan Marshall, Esq.

Lazard Freres & Co., LLC 30 Rockefeller Plaza New York, New York 10112 Attn: Brandon Aebersold and Levi Quaintance

Transform Holdco LLC c/o ESL Partners, Inc. 1170 Kane Concourse, Suite 200 Bay Harbor Islands, FL 33154 Attention: Kunal S. Kamlani and Harold Talisman